

688819

2020





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	0572-6029388	0572-6029388
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China Insights Consultancy

95%

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2020	2,522.5	2,531.1
	2025	3,000
2020	2.8	, 2025
3.75	3-4	25%
2025	330	2025
1,500		

Technavio

3

	2020-2024	78.5
22.12		2020
70%	140	

2020 9 " 2020 10 29  
2030 2060 "

2020 23GWh 2020 100-170GWh 2020-2025 ¢ %  
2020

b.

c.

4.0

2025

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a.

260-280mAh/g

3C

b.

3

a.

2017 30% 2020  $\frac{1}{2}L \frac{1}{2} \acute{o} \acute{E} + e'' \cdot 3 + 5 - 60\% F_0; \ddot{O}$

b. " "

A -'ó É+e"-"-E- xK0Gÿ ý 4  $\frac{3}{4}E^3$  ??ô Q È-( ñ Ü Ê( ŠÄ• Q ‡ RóŠE-Q,, ŽX>P âççD= Ý €ÒÒ5/8ç <sup>2</sup>/Fde



3?

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4.0

2025

	2,700,655,064.04	1,841,620,663.04	46.65	2,110,875,191.93
	2.66	1.80	47.78	1.53
	2.66	1.80	47.78	1.53
%	39.60	35.83	3.77	29.33
%	3.54	2.67	0.87	3.11

### 3.2

	1-3	4-6	7-9	10-12
	5,416,967,763.86	9,448,762,603.22	10,290,013,576.31	9,944,134,000.41
	292,752,273.64	496,772,282.21	675,788,255.58	814,501,591.54
	245,602,743.60	362,340,535.70	645,698,770.33	771,353,845.03
	-2,527,248,468.82	3,560,361,095.90	384,349,748.03	1,283,192,688.93

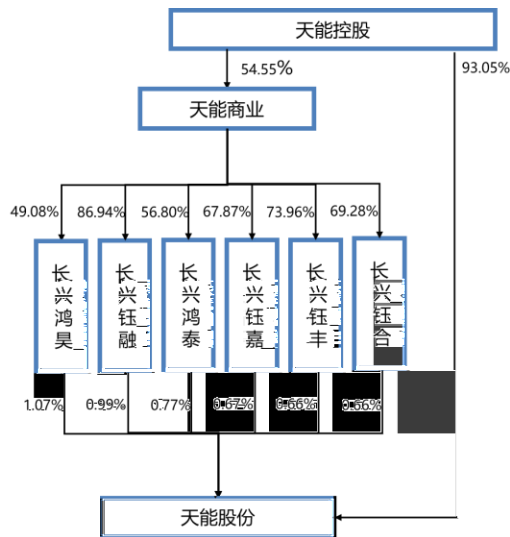
## 4

### 4.1

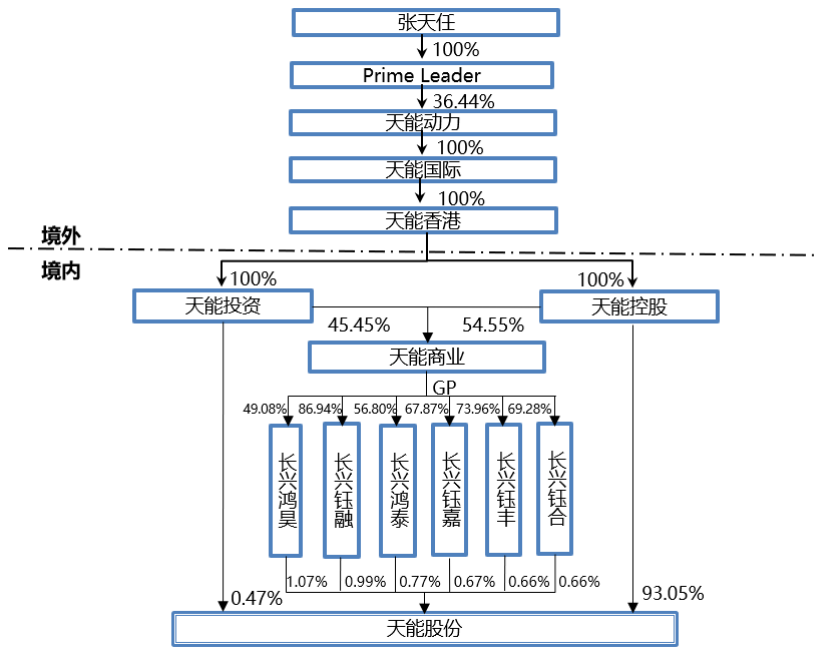
( )							12
( )							44,221
							/
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			(%)				
		796,000,000.00	93.05				

		9,140,000.00	1.07					
		8,460,000.00	0.99					
		6,590,000.00	0.77					
		6,250,000.00	0.73					
		5,740,000.00	0.67					
		5,640,000.00	0.66					
		5,630,000.00	0.66					
		4,700,000.00	0.55					
		4,000,000.00	0.47					
				100%				
				100%				
				6				

4.2



4.3



4.4

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